

FACT SHEET

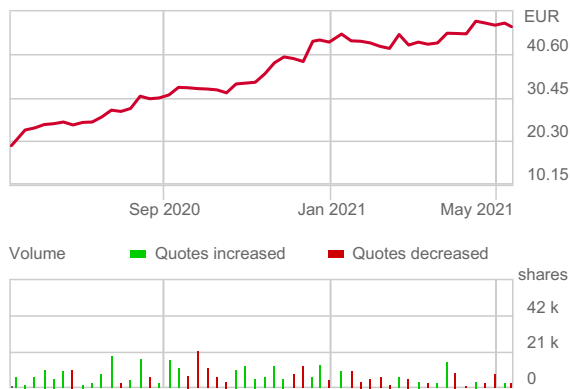
COMPANY PROFILE

The Leifheit Group is one of the leading European brand suppliers of household items. The company offers high-quality and innovative products and solutions that make everyday life at home easy and more convenient.

The Leifheit Group divides its operating business in to the Household, Wellbeing and Private Label segments. Leifheit and Soehnle products – two of Germany's well-known brands – are known for high quality and great utility for consumers. With its French subsidiaries Birambeau and Herby the company is also active in the service-oriented Private Label segment with a selected product range. In each segment, the company focuses on its core areas of expertise in the product categories of cleaning, laundry care, kitchen goods and wellbeing.

The company employs some 1,100 people and operates 14 locations and international branches. Leifheit AG shares have been listed on the regulated market (Prime Standard) of the Frankfurt Stock Exchange since 1984. More information on Leifheit is available online at www.leifheit-group.com, www.leifheit.de and www.soehnle.de.

SHARE CHART



SHAREHOLDER STRUCTURE

Joachim Loh, Haiger (D)	10.31 %
MKV Verwaltungs GmbH, Grünwald (D)	10.03 %
Leifheit AG, Nassau (D) - own shares (Treasury Shares)	4.87 %
Streubesitz (Free Float)	74.79 %
therein included voting rights above the notification threshold of 3 %:	
Alantra EQMC Asset Management, SGIIIC, S.A., Madrid (ES)	10.44 %
MainFirst SICAV, Sennigerberg (LUX)	5.02 %
Teslin Capital Management BV/Gerlin NV, Maarsbergen (NL)	5.05 %
Blackmoor Ownership Holdings Master Limited	3.52 %
The Capital Group Companies, Inc., Los Angeles (USA)	3.03 %

MANAGEMENT



Henner Rinsche
CEO



Igor Iraeta Munduate
COO



Marco Keul
CFO

SUPERVISORY BOARD

- > **Dr. Günter Blaschke** (Chairman)
- > **Dr. Claus-O. Zacharias**
- > **Thomas Standke**
- > **Karsten Schmidt** (Deputy chairman)
- > **Georg Hesse**
- > **Joachim Barnert**

STOCK FUNDAMENTALS

ISIN	DE0006464506
WKN	646450
Share type	Ordinary
Bloomberg Code	LEI@GR
Reuters Code	LEIG.DE
Ticker	LEI
Branch	Consumer
Segment	Prime Standard
Last Dividend	0.55 € (2019)
No. of shares	10,000,000 Bearer shares
Market Cap	EUR 471.50 mn
52 week high	49.85 EUR
52 week low	19.00 EUR
Stock exchanges	Frankfurt, Berlin, Duesseldorf, Hamburg, Stuttgart, Munich, XETRA

FINANCIAL CALENDAR

Jun 02, 2021	Annual General Meeting
Aug 11, 2021	Conference Call
Aug 11, 2021	Publication half-yearly financial report
Nov 11, 2021	Conference Call
Nov 11, 2021	Publication quarterly statement (call-date Q3)
Nov 22, 2021	Analysts' Conference



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ANNUAL FIGURES

		2016	2017	2018	2019	2020
Turnover						
Group ¹	€ million	237.1	236.8	234.2	234.0	271.6
Household	€ million	178.3	182.9	180.4	182.0	213.1
Wellbeing	€ million	22.6	19.6	19.9	19.8	26.5
Private Label	€ million	36.2	34.3	33.9	32.2	32.0
Foreign share	%	60.1	59.1	58.3	60.0	60.5
Profitability						
Gross margin	%	47.5	46.4	43.6	43.1	45.0
Cash flow from operating activities	€ million	21.8	7.2	10.2	15.9	4.0
Free cash flow	€ million	14.3	1.5	3.7	10.1	(5.5)
EBIT	€ million	22.1	18.8	13.1	9.9	18.8
EBIT margin	%	9.3	8.0	5.6	4.2	6.9
EBT	€ million	20.6	17.7	11.9	8.5	17.7
Net result for the period	€ million	14.5	12.9	8.4	5.8	12.5
Net return on turnover	%	6.1	5.4	3.6	2.5	4.6
Return on equity	%	13.9	13.0	8.3	6.1	12.5
Return on total capital	%	6.1	5.7	3.8	2.7	5.4
ROCE	%	-	-	10.5	8.2	14.1
Share²						
Net result for the period, per share ³	€	1.53	1.35	0.88	0.61	1.32
Free cash flow, per share ³	€	1.51	0.16	0.39	1.06	(0.57)
Dividend per share	€	1.05	1.05	1.05	0.55	1.05 ⁴
Special dividend per share	€	0.40	-	-	-	-
Employees at the end of the year						
Group ¹	people	1,093	1,137	1,119	1,106	1,098
Household	people	-	930	905	906	914
Wellbeing	people	-	48	56	52	47
Private Label	people	-	159	158	148	137
Investments						
Investment ratio	%	4.4	4.5	3.7	2.0	5.2
Depreciation and amortisation						
	€ million	6.2	6.4	6.9	8.2	8.5
Balance sheet total						
	€ million	239.4	224.9	221.8	214.6	230.0
Equity						
	€ million	104.6	98.5	101.8	96.2	100.4
Equity ratio	%	43.7	43.8	45.9	44.8	43.7

¹ Segments changed since 2018.

² Capital increase from own funds with the issuing of new shares in 2017; data for the previous year adjusted for comparability.

³ Not including repurchased treasury shares.

⁴ Dividend proposal.

Leifheit Aktiengesellschaft

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